**Woodfall Primary & Nursery School**

**Pay Policy**

**November 2021**



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| **In Consultation with** | | |
| **Date Agreed** | **Name** | **Position** |
| 3rd November 2021 | Helen Hough | Headteacher |
|  |  |  |
|  | Duncan Haworth | Chair of Governors |
|  | SIGNATURE |  |
| **Date for Review:** Oct 2022 |  |  |

**WOODFALL PRIMARY AND NURSERY SCHOOL**

***WHOLE SCHOOL PAY POLICY***

**2021/2022 ACADEMIC YEAR**

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**Introduction:**

This school Pay Policy is based on the national and Cheshire West and Chester Council model policies released in Autumn 2021 and is back-dated to be effective from 1st September 2021

The governing board aims to maximise the achievement of every pupil at the school and recognises the value of a well-motivated and capable body of teaching and support staff in the achievement of this.

The governing board is required to establish a whole school pay policy, monitor the implementation and outcome(s) of the arrangements and review the policy and its operation every year. This pay policy seeks to ensure that all staff are properly rewarded for their contribution towards this shared goal. This policy has been developed to comply with current legislation and the requirements of the School Teachers’ Pay and Conditions Document.

In adopting the Pay Policy the aim is to:

* Maximise the quality of teaching and learning at the school, by ensuring that implementation of the policy takes full account of the school’s plans for improvement and development.
* Have proper regard for the work/life balance of staff at the school.
* Recruit, retain, motivate and develop staff.
* Be able to demonstrate that the policy and decisions on pay are managed in a fair, just and equitable way, recognising the principle of equal pay for like work and work of equal value.
* Determine the annual pay budget, including that for pay progression, compatible with the school’s overall budget position.
* Be consistent with the school’s appraisal policies.
* That the impact of the exercise of pay discretions does not contravene the Equality Act 2010.

This policy was adopted by the governing board of Woodfall Primary and Nursery School on 3rd November 2021.

The governing board has established a Pay committee, which is the Pay and Personnel Committee, with fully delegated authority to make pay decisions based on the recommendations of the Headteacher.The membership and terms of reference of the pay committee are attached (Appendix A).

**Basic Principles:**

The staffing structure of the school is attached (Appendix B). All support staff and relevant teaching posts within the structure have detailed job descriptions which are periodically reviewed and which are written with due regard to enabling staff to maintain a reasonable work/life balance.

The governing board has determined the range and grade of each post in accordance with the STPCD or NJC job evaluation scheme, taking into account the duties and responsibilities of each post.

The governing board is committed to the operation of an appraisal process for teachers and support staff, with the objective of maximising the professional development of all staff and progress of pupils. The governing board will ensure that all staff in school have access to advice, training and development opportunities appropriate to their needs.

**Equality Act 2010**

The Governing Board will give due regard to equality considerations in adopting this policy and is satisfied that its application will not impact adversely on members of staff who have a protected characteristic

as defined by the Equality Act 2010.

**Pay Appeals Procedure:**

A member of staff may seek a review of any determination in relation to his or her pay or any other decision taken by the governing board (or committee or individual acting with delegated authority) that affects his or her pay.

The procedures to be followed for Teaching and Support staff are set out later in this document.

**Support Staff**

The governing board recognises and values the contribution made to the school by support staff.

**Conditions of Service**

The pay and conditions for support staff are determined through the National Joint Council (NJC) for Local Government Services as adopted by Cheshire West and Chester Borough Council and the School. This group of staff includes all staff at the school that are not subject to teachers’ pay and conditions.

**Pay Spine**

The Governing Board has adopted the CW&C Council pay spine for support staff. A copy is available from the school office.

**Job Descriptions and Job Evaluation**

The governing board has determined the range and grade of each post in accordance with the NJC job evaluation scheme, taking into account the duties and responsibilities of each post.

**Salary on Appointment**

It is expected that on appointment an individual will normally be placed at the first point of the relevant grade. Where an individual was employed under the conditions of service of the NJC for Local Government Services immediately prior to appointment at the school, their starting pay should not be less than their previous salary, as far as this may be accommodated within the overall grade of the post. Consideration may also be given to appointment above the first point of the scale in recognition of experience and/or qualifications and where there is a justifiable business case for doing so.

The Headteacher may offer an appointment on less than the full grading range where the employee will not be undertaking, initially, the full duties and responsibilities of the job. If such an arrangement is agreed with the successful applicant, the written notification will specify clearly the reasons why the full range is not being applied and the date when the situation will be reviewed, with a view to the full grading being applied and the date when the situation will be reviewed, with a view to the full grading being applied e.g. this is normally linked to where an employee is due to obtain a required qualification.

**Incremental Progression**

In accordance with the incremental progression procedure adopted by the Governing Body, support staff are eligible to move one point on their pay grade on 1st April each year until the top of the range for the grade is reached. In all cases, there will be no incremental progression beyond the evaluated grade of the post.

An incremental progression point may be withheld in exceptional circumstances if the staff member is subject to capability procedures. The governing board may choose to award the incremental point at a later date when the staff member’s performance has returned to satisfactory.

A member of staff may be paid one or more accelerated increment(s) within the grade for the job at any time, without prejudice to the normal annual increment, at the discretion of the Headteacher.

**Pay Appeals**

Any member of support staff may seek a review of their grade where they are able to demonstrate a substantial increase in their duties and responsibilities. The staff member should write to the headteacher setting out the grounds for a review. Where a case for review is made, the headteacher will arrange for the job details to be re-evaluated in accordance with the NJC Job Evaluation Scheme as adopted by Cheshire West and Chester Borough Council.

If the member of staff remains dissatisfied, they will have a right of appeal in accordance with the Job Evaluation Procedure. The member of staff will be given the opportunity to make representations as part of this process.

**Salary on Promotion or Re-grading**

On appointment to a new role, or on re-grading of an existing role to a grade with a higher maximum salary, an employee will be paid a salary on the new grade which is at least one increment above the salary that they would have received in the former grade on the date of grading change. An increase of more than one increment may be justified in the case of a promotion but will be exceptional where the job is re-graded. The level of the starting salary is at the discretion of the Headteacher / Governing Board.

**Acting Allowance**

Where a member of staff covers the full duties of a higher graded role on a temporary basis, for example to cover a vacancy or in the absence of the substantive post holder (other than to cover for annual leave), for a period of at least 4 weeks, they may be paid an acting allowance equivalent to the grade of the post they are covering. Acting arrangements are time limited and will be subject to regular review.

Where an employee is undertaking partial duties of a higher graded role, a special recognition payment may instead be considered.

**Recognition Award Scheme**

Recognition awards to individual employees will be given for exceptional performance, normally something additional and something that requires greater skills or carries greater responsibilities. They are not given for doing the job the employee is appointed to do well.

The maximum payment will not exceed 7.5% of basic annual salary and the payment of anything in excess of 5% of basic annual salary will be exceptional.

Awards will be linked to Staff Appraisal and key tasks but there will be justification in some circumstances for recognition outside this process.

**Retirement Awards**

***Community and Controlled Schools***

Employees who retire and access their pension, or if not a member of the pension scheme but would have been eligible to access their pension will receive a Retirement Award of a one-off payment of £20 per year of service. There are no minimum or maximum service criteria. The sum will be paid upon retirement.

**Premium Payments**

In some circumstances voluntary overtime may be offered to staff to cover specific duties. In all cases, voluntary overtime must be agreed in advance of any work undertaken. In Community and Controlled schools, the rate of pay for voluntary overtime will be time and half for all hours worked over 37 hours, for Grades 1 – 7.

# Other premium payments will be in accordance with the provisions detailed on the eCWIP website. Details will be provided on request from the school office.

**Teaching Staff:**

The governing board recognises and values the contribution made to the school by teaching staff. This group of staff includes all staff at the school that are subject to School Teachers Pay & Conditions, including unqualified teachers.

**Conditions of Service**

Pay and conditions for teaching staff are negotiated nationally and the statutory requirements are set out in the School Teachers’ Pay and Conditions Document (issued annually) and the Conditions of Service for School Teachers in England and Wales (known as the Burgundy Book).

**Pay Ranges**

All teachers employed at the school are paid in accordance with the statutory provisions of the School Teachers’ Pay and Conditions Document. A copy of the STPCD 2021 may be viewed in the school office or online (<https://www.gov.uk/government/publications/school-teachers-pay-and-conditions>)

*Pay points within pay ranges used within this school are set out in the relevant paragraphs later in this policy.*

## Pay on appointment

The starting salary of a teacher on appointment to this school will be determined by the appointing panel taking account of the skills and experience and previous salary of the teacher; details included in any advert and the provisions of the STPCD.

The school is committed to the principle of pay portability and will apply this principle in practice where appropriate when making all new appointments.

**Retirement Gifts**

This scheme applies to a teacher who retires (i.e. is 60 plus years

of age, is granted early release of pension [with or without redundancy] or Ill-Health retirement) having completed at least 20 years employment (the employment does not have to have been continuous) with the Borough Council, County Council or with an authority which merged to form the new County Council in 1974.

The employee may choose the gift within the following cost limits:

Minimum entitlement - £110

Addition per complete year of employment beyond 20 - £7

Maximum entitlement - £184

A teacher cannot receive a cash award in lieu of a gift nor can cash be paid to make up the difference between the cost of the gift and the maximum entitlement. A teacher may add (within reason) to the entitlement if s/he prefers a gift of higher value than the entitlement allows. The choice of gift is subject to the approval of the Headteacher (or Governing Body, in the case of the retirement of the Headteacher). It should be a durable and tangible object and appropriate for the occasion. It may be inscribed with details of service, but the cost of the inscription cannot be added to the cost limit for the gift.

**Pay Reviews**

The governing board will ensure that every teacher’s salary is reviewed with effect from 1 September each year and no later than 31 October (31 December for Head Teachers).

Pay reviews will be in respect of incremental progression within pay ranges or to consider applications to the Upper Pay Range.

Any annual pay award applying to the national pay framework will also apply to locally adopted pay points and allowances.

A pay decision will be made annually for all teachers. Where a teacher will be absent because of maternity leave at the time of the appraisal review, the appraiser will conduct an appraisal review prior to maternity leave starting and this will be used as the basis for a pay recommendation. Where a teacher is absent for the whole of the appraisal period the appraiser will use appraisal information from the next most recent appraisal to inform pay recommendations.

Where a teacher is on long term sickness absence at the relevant time or has had a long term sickness absence during the relevant appraisal period consideration will be given to making reasonable adjustments in relation to the assessment of their performance against success criteria as appropriate on a case by case basis.

Within one month of the determination, the governing board will provide the teacher with an individual written statement setting out their salary and any allowances to which they are entitled, and advising where a copy of the whole school pay policy (including the staffing structure) may be inspected.

Pay reviews for all teachers, including the Headteacher, will be based on performance as recorded through staff appraisal. Every appraisal report will contain a pay recommendation for eligible staff. Pay recommendations and decisions will be based on an overall assessment of the teacher’s performance which will include the extent to which teachers have met their individual objectives, teacher standards and otherrelevant standards

All teaching pay ranges are not incremental scales and there is no automatic right to pay progression. Decisions regarding pay progression will be made annually with reference to the most recent appraisal report. Incremental progression for all teachers will be dependent on a successful appraisal and shall not exceed two spine points in the course of any school year.

It is expected that pay recommendations will be in line with professional dialogue during the course of the appraisal year and will not be a surprise to the appraisee. It will be possible for a “no pay progression” determination to be made without recourse to the capability procedure.

Final decisions about whether or not to accept a pay recommendation will be made by the Governing Body (or Headteachers Pay Committee for the Headteacher), having regard to the appraisal report and taking into account advice from senior leaders (and external adviser in the case of the Headteacher).

Reviews may take place at other times of the year to reflect any changes in circumstances or job role that leads to a change in the basis for calculating an individual’s pay. A written statement will be provided after any review and where applicable will give information about the basis on which it was made.

Where a pay determination leads or may lead to a period of salary safeguarding, the governing body will give the required notification as soon as possible and no later than one month after the date of the determination.

All teaching pay ranges are not incremental scales and there is no automatic right to pay progression. Decisions regarding pay progression will be made annually with reference to the most recent appraisal report. Any movement up the pay range will only be made where there has been sustained high quality of performance reflected in a successful appraisal and shall not exceed two spine points in the course of any school year.

It is expected that pay recommendations will be in line with professional dialogue during the course of the appraisal year and will not be a surprise to the appraisee. It will be possible for a “no pay progression” determination to be made without recourse to the capability procedure.

Final decisions about whether or not to accept a pay recommendation will be made by the Governing Board, having regard to the appraisal report and taking into account advice from senior leaders (and external adviser in the case of the Headteacher).

Reviews may take place at other times of the year to reflect any changes in circumstances or job role that leads to a change in the basis for calculating an individual’s pay. A written statement will be provided after any review and where applicable will give information about the basis on which it was made.

Where a pay determination leads or may lead to a period of salary safeguarding, the governing board will give the required notification as soon as possible and no later than one month after the date of the determination.

**Teaching Staff Pay Appeals Procedure:**

A teacher may seek a review of any determination in relation to his or her pay or any other decision taken by the governing board (or committee or individual acting with delegated authority) that affects his or her pay.

Appeals may be made on the grounds that the person or committee by whom the decision was made has:

1. incorrectly applied any statutory provision
2. failed to have proper regard for statutory guidance
3. failed to follow the school’s own policies (appraisal or pay ) properly
4. failed to take proper account of relevant evidence
5. took account of irrelevant or inaccurate evidence
6. was biased, and/or
7. otherwise unlawfully discriminated against the individual concerned.

This list is not exhaustive.

The procedure for considering appeals is as follows:

*Informal stage*

As part of the Appraisal process, each teacher will be made aware of any pay recommendation to be reported to Governors.

Where a teacher is dissatisfied with a pay recommendation, they should (within five working days) request a meeting with their headteacher. The headteacher will, within a further five working days, arrange a meeting (at which the appraiser should be present) to enable the teacher to present their arguments and any additional evidence they feel has not been taken into account.

This meeting should take place prior to the meeting of the Governors’ Pay Committee and the teacher will also be advised before that meeting whether the pay recommendation is to be changed

Where the headteacher is the appraiser, the teacher will have the right to submit written representations which will be included in the paperwork submitted to the Governors Pay Committee.

Following the meeting of the Pay Committee teachers will receive written confirmation of their pay determination and the basis upon which the decision was made.

*Formal stages*

*Stage 1- Pay Hearing*

1. Where a teacher is dissatisfied with a pay decision, they should set down in writing their reasons in sufficient detail for a response to be prepared, and send it to the Chair of the Governors’ Pay Committee, within ten working days of the notification of the pay decision.
2. The Chair of the Pay Committee will arrange a hearing within ten working days of receipt of the written appeal, at which they will consider the case and give the staff member an opportunity to make representations in person. Following the hearing the employee should be informed in writing of the decision and the right to appeal. The deadline for any appeal will be ten working days from receipt of written confirmation of the Stage 1 decision.

Stage 2 – Appeal

1. Any pay appeal will be heard by a panel of three Governors who were not involved in the original determination normally within twenty working days of the receipt of the written notification of appeal. The member of staff will be given the opportunity to make representations in person. The decision of the appeal panel will be given in writing and where the appeal has been rejected this will include a note of the evidence considered and the reasons for the decision. The decision of the governors at this hearing will be final.

At all hearings under formal procedures the staff member is entitled to be accompanied by a trade union representative or work colleague . Where possible the trade union representative or work colleague will be consulted on the proposed date of a hearing. If a date is set at which the colleague or trade union representative is unable to attend, the teacher may suggest an alternative date and time provided it is reasonable and is not more than five working days after the original date.

**Pay Range for Head Teachers**

The governing board has a statutory duty to assign a school group size and a pay range for the head teacher.The governing board will calculate the head teacher group size each September in accordance with the current STPCD. The governing board will assign or review a pay range when planning a new appointment, when the school group changes or where there is a change in the school’s circumstances that leads to a significant change in the responsibilities of the post.

Further guidance is available in DfE Implementing Your School Approach to Pay document.

The governing board will ensure that the process of determining the remuneration of the head teacher is fair and transparent. There will be a proper record made of the reasoning behind the determination of the pay range and the ratification of decisions made in this respect.

The school group size is calculated to be a group 3 school based on 425 pupils in KS1 and KS2 and 33 full time equivalent pupils in the nursery. The headteacher pay range for the academic year 2021-2022 is L21 (£69031) to L27 (£ 79958) per annum

A successful appraisal and the circumstances in which the governing board will consider awarding a pay point are

*Where their appraisal outcome confirms the Headteacher has met or has made satisfactory progress with their individual objectives; is meeting or working towards appropriate elements of the Headteacher Standards of Excellence; pupil progress is improving; there has been positive impact on wider outcomes for pupils; improvements can be evidenced in specific elements of practice such as behaviour management or lesson planning and evidence exists of the positive impact of the Headteacher’s leadership on the effectiveness of teachers or other staff.*

The circumstances in which the governing board will consider awarding two points in one year are

*Where their appraisal outcome confirms the Headteacher has made a specific exceptional contribution to school life which exceeded their individual objectives and has had a demonstrable impact on pupil progress outcomes; this may be evidenced by the quality of teaching and learning across the school.*

School Teachers Pay and Conditions allow the Governing Body to consider discretionary payments in addition to the headteachers point on the pay range. These payments should not exceed 25% of the amount which corresponds to their pay point. Further guidance is available in Implementing Your School Approach to Pay and from Schools HR Consultancy.

It will be possible for a “no pay progression” determination to be made without recourse to the capability procedure. In the event that the Headteacher is not making sufficient progress for a successful appraisal to be achieved, The Chair of the Headteacher Appraisal Committee will write to the Headteacher as soon as this becomes apparent to alert them and agree appropriate support.

**Pay Range For Deputy & Assistant Head Teachers**

The governing board has determined that one deputy head teacher post and no assistant head teacher posts are to be included in the school’s staffing structure.Where there is more than one deputy head teacher or more than one assistant head teacher, the governing board have the discretion to determine different pay ranges for each post.

The professional duties of deputy and assistant head teachers are set out in the STPCD.

The governing board will determine a pay range for deputy and assistant head teachers. The governing board will ensure that the pay range for deputy and assistant head teachers is determined in accordance with the STPCD with due regard to pay rates for other teaching posts and the head teacher. The pay range for deputy head teacher for the academic year 2020- 2021 is as follows:

The deputy headteacher pay range for the academic year 2020-2021 is L10 (£52723) to L14 (£ 58135) per annum.

The governing board will determine the pay range for deputy and assistant head teachers in the following circumstances:

* When it proposes to make new appointments, or
* Where there is a significant change in the responsibilities of serving deputy or assistant head teachers.

A successful appraisal and the circumstances in which the governing board will consider awarding one point are

*Where their appraisal outcome confirms the Deputy or Assistant Head has met or has made satisfactory progress with their individual objectives; is meeting all of the Teacher Standards for their career position; pupil progress is improving; they have had a positive impact on wider outcomes for pupils; improvements can be evidenced in specific elements of practice such as behaviour management or lesson planning; evidence exists of positive impact on the effectiveness of teachers or other staff and they are making a wider contribution to the school.*

*The governing board should also consider the professional and leadership responsibilities of Deputy and Assistant head Teachers and may wish to reflect these above.*

The circumstances in which the governing board will consider awarding two points in one year are

*In addition to the above considerations, where their appraisal outcome confirms the Deputy or Assistant Head has made a specific exceptional contribution to school life which exceeded their individual objectives and has had a demonstrable impact on pupil progress outcomes;*

**Pay Range For Leading Practitioners**

The governing board has determined that no leading practitioner posts are to be included in the school’s staffing structure.

**Pay Ranges For Other Classroom Teachers**

**Pay on appointment**

The starting salary of a teacher on appointment to this school will be determined by the appointing panel taking account of the skills and experience of the teacher; details will be included in any advert and the provisions of the STPCD

**Main Pay Range**

Qualified teachers who are not entitled to be paid on any other pay range will be paid in accordance with the school’s main pay range. These are based on the advisory pay points detailed in STPCD

|  |  |
| --- | --- |
| Scale Point | £ |
| 1 | £25,714 |
| 2 | £27,600 |
| 3 | £29,664 |
| 4 | £31,778 |
| 5 | £34,100 |
| 6 | £36,961 |

A successful appraisal and the circumstances in which the governing board will consider awarding one pay point are

*Where their appraisal outcome confirms the teacher has met or has made satisfactory progress with their objectives; is meeting the Teacher standards and the majority of teaching is assessed as at least good. For teachers on the MPR who are also TLR holders, Governors will wish to ensure that the teacher’s appraisal confirms that their performance related to the duties for which a TLR payment is made is good.*

The circumstances in which the governing board will consider awarding two pay points are

*Where their appraisal outcome confirms they have exceeded their objectives and are exceeding the Teacher standards and all teaching is assessed as outstanding.*

Decisions on pay progression for newly qualified teachers subject to statutory induction arrangements will be taken by 31October each year to take effect on 1 September that year and will be based on a recommendation from the headteacher which takes account of the teacher’s assessment under the induction arrangements and against the Teachers’ Standards.

**Upper Pay Range**

Qualified teachers who have been assessed by this school as meeting the standards for payment on the Upper Pay Range will be paid in accordance with the school’s upper pay range:

|  |  |
| --- | --- |
| Scale Point | £ |
| Minimum | £38,690 |
| U2 | £40,124 |
| Maximum | £41,604 |

Teachers who wish to progress to the next point on the school’s Upper Pay Range should make a written application to the Headteacher prior to their annual appraisal review meeting setting out their evidence to support their application. A recommendation on their application will be made by 31 October for consideration by the Governing Board Pay Panel and any decision to award a pay point will be backdated to 1 September.

Decisions regarding pay progression will be made with reference to the most recent appraisal report. Incremental progression for all teachers will be dependant on a successful appraisal.

Successful appraisals and the circumstances in which the governing board will consider awarding pay progression are

*Where their appraisal outcome confirms that the teacher has met or made satisfactory progress with their individual objectives; their performance over at least two academic years in this school has been highly competent in all elements of the Teacher standards; all of their teaching is assessed as good with outstanding features; and that their achievements and contribution to the school are substantial and sustained. For teachers on the MPR who are also TLR holders, Governors will wish to ensure that the teacher’s appraisal confirms that their performance related to the duties for which a TLR payment is made is good.*

Only in the exceptional circumstances will an upper pay range teacher progress on the range more frequently than at two yearly intervals.

**Progression To The Upper Pay Range**

It is the responsibility of teachers to decide whether they wish to apply to be paid on the Upper Pay Range. Determinations as to whether a teacher progresses to the upper pay range will be made in accordance with the STPCD and the process set out in this pay policy.

*In this school teachers will be eligible to apply for progression where*

*the teacher has progressed to the top of the school’s main pay range; has been at the top of the Main Pay Range for at least a year in this school; has experience of working across two or more year groups and is demonstrably working to the Teacher Standards*

An application from a qualified teacher will be successful where the Governing Board is satisfied that:

*the teacher has evidence of high performance in this school in the previous two years which shows that the teacher is highly competent in all elements of the teacher’s standards and that their achievements and contribution to the school are substantial and sustained and they are able to demonstrate that they have developed professionally in their teaching expertise.*

Where staff have had absences or breaks in service during any reference period the decision to successfully move to the upper pay scale will be considered by extrapolating from assessed performance when in school.

Teachers may apply to be considered for progression to the upper pay range once per year. Where a teacher is intending to apply to progress to the UPR, they should notify their appraiser at the start of the appraisal year.

Applications should be submitted to the headteacher, using the attached form, in advance of their annual appraisal review and a recommendation will be made by 31 October for consideration by the Governing Board Pay Panel and if successful, pay awards will take effect from 1 September in the year of application.

Where a teacher has been assessed as meeting the standards, they will be appointed to the first point on the Upper Pay Range.

Progression to the upper pay range is permanent, while the teacher remains employed in this school.

**Unqualified Teacher Pay Range**

The school’s pay range for an unqualified teacher is:

|  |  |
| --- | --- |
| Scale Point | £ |
| 1 | £18,419 |
| 2 | £20,532 |
| 3 | £22,644 |
| 4 | £24,507 |
| 5 | £26,622 |
| 6 | £28,735 |

A successful appraisal and the circumstances in which the governing board will consider awarding one pay point are

*Where their appraisal outcome confirms the teacher has met or has made satisfactory progress with their objectives; the majority of teaching is assessed as at least good and this could also include that they take advantage of opportunities for professional development and use the outcomes effectively to improve pupils’ learning.*

Any pay points awarded to unqualified teachers are permanent, while the teacher remains employed at this school.

Unqualified teachers are not eligible for teaching and learning responsibility or special educational needs allowances. The governing board will not under any circumstances determine a salary for an unqualified teacher outside of the unqualified teacher pay spine.

**Allowances For Classroom Teachers**

***Teaching and Learning Responsibility Payments***

TLRs are awarded at the discretion of the governing body. TLR 2A will be awarded to the holders of the posts indicated in the attached staffing structure. A TLR 2 payment when assigned will last for the duration of the post and changes to the staff structure will be subject to consultation. Teachers will not be expected to undertake relevant permanent additional responsibilities without award of a TLR payment.

The governing board will award Fixed Term Teaching and Learning Responsibility payments (TLR 3) to a classroom teacher who is required to undertake a clearly defined and time-limited school improvement project or one-off externally driven responsibility. The duration of the fixed term will be established at the outset and payment will be made on a monthly basis for the duration of the fixed term. A TLR3 payment is not subject to salary safeguarding.

Opportunities for TLR3 projects will be subject to consultation with school level trade union representatives. TLR3 payments will not be used to replace or otherwise limit progression on the Main, Upper or Leading Practitioner pay ranges.

The values of TLRs to be awarded are set out below:

TLR2a £2,873 per annum to the holder of posts attracting this allowance

TLR3 payments will be determined on a case by case basis taking account of the additional responsibilities required of the teacher but will be a minimum of £571.However on previous cases where we have awarded a TLR3 for a significant piece of work it has been £1500.

TLR1 will only be awarded if the governing board is satisfied that the duties of the post include a significant responsibility that is not required of all classroom teachers and that:

1. is focused on teaching and learning,
2. requires the exercise of a teacher’s professional skills and judgement,
3. requires the teacher to lead, manage and develop a subject or curriculum area; or to lead and manage pupil development across the curriculum,
4. has an impact on the educational progress of pupils other than the teacher’s assigned classes or groups of pupils, and
5. involves leading developing and enhancing the teaching practice of other staff.

In addition, before awarding a TLR1, the governing board must be satisfied that the significant responsibility referred to above includes line management responsibility for a significant number of people.

A teacher may not hold more than one TLR 1 or 2 of any value concurrently. A TLR is a payment integral to a post in the school’s staffing structure and may therefore only be held by two or more people when job-sharing that post. Holders of a TLR1 or 2 will also be eligible to receive a TLR3.

***Special Educational Needs Allowance***

The governing board will award an SEN Allowance to a classroom teacher in accordance with Schools Teachers Pay and Conditions.

The SEN allowance is determined as a spot value, taking into account the structure of the school’s SEN provision and:

1. whether any mandatory qualifications are required,
2. the qualifications and expertise of the teacher relevant to the post, and
3. the relative demands of the post.

SEN allowances will be paid to the holders of the posts indicated in the attached staffing structure (Appendix 2). The values of the SEN allowances to be awarded are set out below:

SEN1 value must be no less than £2,270 and no more than £4,479 per annum. The deputy head teacher is the designated SENDco for the school and is paid on the leadership scale that encompasses any allowance for SEND work in the school.

**Additional Allowances**

***Acting allowance***

Where a teacher is assigned and carries out duties of a head teacher, deputy head teacher, or assistant head teacher, but has not been appointed as an acting head teacher, deputy head teacher or assistant head teacher, the governing board will, within the period of four weeks beginning on the day on which such duties are first assigned and carried out, determine whether or not an ‘acting allowance’ must be paid in accordance with the following provisions.

Where the governing board determines that an acting allowance will not be paid but the relevant duties continue, then the governing board may review this decision and make a further determination at a future date as to whether or not an acting allowance may be paid.

If paid, the acting allowance will be of such value as to ensure that the teacher receives remuneration of equivalent value to such point on the leadership pay spine as the governing board has determined applies to the head teacher, deputy head teacher or assistant head teacher (as set out in this policy).

For as long as an acting allowance is being paid, the teacher will be expected to undertake the professional responsibilities applicable to a head teacher, deputy head teacher or assistant head teacher and work to the relevant teachers’ standards.

***Continuing professional development (CPD) undertaken outside of the school day***

A payment may be made to a teacher (including the head teacher) for voluntary CPD which the teacher has undertaken outside of the school day. The governing board has the discretion to decide which activities would be eligible for such a payment and the minimum number of hours that must be undertaken before a payment is considered. The governing board has determined the following method by which to calculate such a payment.

*a flat rate, an hourly rate of 1.5 x normal salary for evening hours (e.g. attending an evening course) or 2 x normal salary for weekend hours (e.g. attending a Saturday workshop)].*

***Activities relating to the provision of initial teacher training as part of the ordinary conduct of the school***

Additional payments will not be made for any ITT activities undertaken outside of the ordinary running of the school, which would instead be considered as separate non-teaching employment. The governing board has determined that the following areas of work will be considered as separate employment:

*School Centred Initial Teacher Training, taking the lead in ITT courses, planning and preparation of materials for ITT courses, and taking responsibility for the well being and tuition of ITT students.*

***Additional responsibilities and activities due to or in respect of the provision of services by the head teacher relating to the raising of educational standards to one or more additional schools***

The operating principles and requirements of the provision of services to other schools may be found within the STPCD.

The Head teacher may occasionally provide services to other schools, for example as a consultant leader, school improvement partner, local leader of education or national leader of education. Such arrangements will be subject to the agreement of The Governing Board and when entered into, the governing board will determine how much, if any additional payment will be made to the Headteacher and for how long. Payments are not automatic.

The governing board will also, in such circumstances, consider whether to review the remuneration of other staff whose duties and responsibilities may be impacted on by the head teacher’s additional role.

Where such additional responsibilities are temporary, any related additional payments will also be temporary. Salary safeguarding arrangements will not apply when such payments cease.

***Recruitment and retention incentives and benefits***

Payments will not be made under the ‘recruitment and retention’ criteria for additional work undertaken, for specific responsibilities or to supplement pay for other reasons. No recruitment or retention payment will be made to the head teacher other than as reimbursement of reasonably incurred housing or relocation costs. All other recruitment and retention considerations in relation to the headteacher will be taken account of through determination of the headteacher’s pay range.

In the case of retention, a recommendation to offer incentives or benefits would be made by the head teacher to the Pay Committee.

In the case of recruitment difficulties, a decision to offer incentives or benefits may be made by the selection panel where authority in respect of this function has been delegated to the selection panel itself.

In either case, before a recruitment and retention incentive or benefit is agreed, a business case with supporting evidence should be constructed by the head teacher, or the selection panel, for consideration by the Pay Committee. Recommendations and authorisations must be recorded.

The governing board will, from time to time, determine whether any recruitment or retention awards will be paid for specific subject shortages. All such decisions will determined by the Pay Committee after consideration of a written business case and will be subject to annual review.

The governing board has determined that no **retention** award will be paid.The governing board will review the level of any such awards annually and will indicate the expected duration of such awards when made.

***Payment for In Service Teacher Training (INSET)***

The governing board will make payments to all teaching staff who undertake voluntary INSET at weekends or during school closure periods. Payment for such activities will be based upon the savings derived from avoiding the need for supply cover. All payments must be paid with salary and will be subject to income tax and national insurance deductions and pension contributions.

***Salary Sacrifice***

The governing board supports the following salary sacrifice arrangements:

*Childcare Vouchers.*

Arrangements will be made to enable staff to participate in these schemes should they wish to do so.

***Bonuses/Honoraria***

**There is no provision within the STPCD 2021 for the payment of bonuses or honoraria in any circumstances and that any such award made to a teacher for their teaching work would be unlawful. The governing board will not therefore pay any bonus or honoraria to any member of the teaching staff for carrying out their professional duties as a teacher.**

***Part-time Teachers***

Teachers employed on an ongoing basis at the school who work less than a full working week are deemed to be part time. The governing board will ensure that part time teachers are given a written statement detailing their working time obligations (within and beyond the school day) and the standard mechanism used to determine their pay, subject to the provisions of the statutory pay arrangements and by comparison to the school’s timetabled teaching week for a full time teacher in an equivalent post.

Part time teachers will be paid a pro-rata percentage of the appropriate full time equivalent salary and the same percentages will be applied to any allowances (except TLR3) awarded to a part time teacher as set out in the STPCD.

***Short Notice/Supply Teachers***

Teachers employed on a day to day or other short notice basis will be paid

always appointing to a particular salary point deemed to be the equivalent of U1

Teachers employed on a day to day or other short notice basis must be paid in accordance with the STPCD 2021 on a daily rate calculated by dividing the annual amount by 194.

Teachers who work less than a full day will be hourly paid and will have their salary calculated by dividing the annual amount by 1,265 to give an hourly rate.

A short notice teacher who is employed by the school or another school in the authority throughout a period of 12 months (beginning August or September) will not be paid more in respect of that period that s/he would have if s/he had been in regular employment throughout the period.

**Appendix A – Governing Board Terms of Reference**

**GOVERNING BOARD PAY COMMITTEE**

**TERMS OF REFERENCE**

MEMBERSHIP

* The Pay Committee will comprise of at least three governors.
* Governors employed at the school will not be eligible for membership of the Pay Panel,

PAY POLICY

The Pay Committee is responsible for:

* Establishing the school’s pay policy, in consultation with the head teacher, staff and trade union representatives, and submitting it to the Governing Board for approval.

The Governing Board is responsible for:

* Formal approval of the policy

MONITORING AND REVIEW OF THE PAY POLICY

The Pay Committee is responsible for:

* Reviewing the policy annually, in consultation with the head teacher, staff and trade union representatives, and submitting it to the Governing Board for approval.

The Governing Board is responsible for:

* Considering an annual report, including statistical information, on decisions taken in accordance with the policy.

PAY DECISIONS

The headteacher is responsible for:

* Ensuring that pay recommendations for the deputy and assistant headteacher(s), classroom teachers and support staff are made and submitted to the Pay Panel.
* Advising the Pay Panel on the reasons for the recommendations, and
* Ensuring that staff are informed of the decisions of the Pay Panel and of their right of appeal.

The Pay Committee is responsible for:

* Taking decisions regarding the pay of the deputy and assistant head teacher(s), classroom teachers and support staff following the consideration of the recommendations of appraisers and the advice of the head teacher.
* Taking decisions on the pay of the headteacher following consideration of the recommendations of the governors responsible for the head teacher’s appraisal review.
* Submitting reports of these decisions to the Governing Body; and
* Ensuring that the head teacher is informed of the outcome of the decision of the Pay Committee and the right of appeal.

The Pay Appeals Committee of the Governing Board is responsible for:

* Taking decisions on appeals against the decision of the Pay Committee in accordance with the terms of the pay appeals procedure set out in the Pay Policy.

**Appendix B - Staffing Structure 2020-2021**

As staffing is variable, staffing structure is kept as an operational document within the school.

**Appendix C - Teachers Standards**

<https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/665522/Teachers_standard_information.pdf>

**Appendix D – Conduct of Pay Hearings**

**Conduct of Pay Hearings**

The procedure at the hearing will normally be as follows:

1. The hearing will be conducted by either the Pay Committee or Pay Appeal Committee of the Governing Board as appropriate.

2. The Committee be advised/supported by an HR Adviser.

3. The Chair of the Committee will satisfy himself/herself that all those present understand the purpose of the hearing.

4. The employee or his/her representative will be invited to present their case.

5. The management representative will be given the opportunity to question the employee or his/her representative.

6. The management representative will be invited to respond to the employee’s case.

7. The employee and/or representative will be given the opportunity to question the management representative.

8. At any stage during the hearing any member of the Committee and any adviser(s) may ask questions of the employee, their representative or the management representative, as they may consider appropriate in order to ascertain the facts and arguments.

9. The employee or their representative will then be invited to make a closing statement not introducing any new material.

10. The management representative will be given the opportunity to make a closing statement also without introducing any new material.

12. Both parties will withdraw to allow the Panel to review and consider the evidence and arguments in conjunction with any advisers.

13. The Panel will then recall both parties to inform them of their decision. The decision will normally be announced personally to the parties as soon as it is possible on the day of the hearing. If it is not possible to make a decision immediately the parties will be informed of this. The decision will be confirmed in writing and delivered to the employee either by hand or electronically with a copy to the trade union representative (sent electronically) or work colleague and the management representative.

**Appendix E – Upper Pay Range Application Model Guidance**

**UPPER PAY RANGE APPLICATIONS**

**MODEL GUIDANCE**

**ELIGIBILITY CRITERIA**

To be eligible to apply for the UPR, a teacher must have progressed to the top of the school’s main pay range; have been at the top of the Main Pay Range for at least a year in this school; have experience of working across two or more year groups and is demonstrably working to the Teacher standards.

To be eligible to apply for progression within the UPR, a teacher must have been on their current pay point for a minimum of two years and have continued to meet the UPR criteria

.

**UPPER PAY RANGE CRITERIA**

Progression to and within the UPR will be successful where the Pay Committee are satisfied that a teacher;

* is highly competent in all elements of the teachers standards
* by their achievements, can demonstrate a substantial and sustained contribution to this school.

In this school, “highly competent” means performance which is not only good but also good enough to provide coaching and mentoring to other teachers, give advice to them to demonstrate to them effective teaching practice and how to make a wider contribution to the work of the school, in order to help them meet the relevant standards and develop their teaching practice.

In this school, “substantial” means of real importance, validity or value to the school; play a critical role in the life of the school; provide a role model for teaching and learning; make a distinctive contribution to the raising of pupil standards; take advantage of appropriate opportunities for professional development and use the outcomes effectively to improve pupils’ learning.

In this school, “sustained” means maintained continuously over a long period e.g. 2+ school years.

Applicants are also advised to consider and reflect on the Teachers Standards.

**APPLICATION PROCESS**

* Teachers may apply to be considered for progression to or within the upper pay range once per year.
* Applications should be submitted to the headteacher using the form attached as Appendix F, in advance of their annual appraisal review and a recommendation will be made by 31 October for consideration by the Governing Board Pay Committee
* Applications will be considered by the Governing Board Pay Committee who will also be provided with a copy of the teacher’s Appraisal Review Statement which will include the Appraiser’s recommendation on progression.
* For applications to the UPR, where a teacher has been assessed as meeting the standards, they will be appointed to the first point of the scale.
* If successful, pay awards will take effect from 1 September in the year of application.

**Appendix F – Model Application Form**

**MODEL APPLICATION FORM**

**FOR PROGRESSION TO OR WITHIN THE UPPER PAY RANGE**

**NAME……………………………………………………………………**

**POST……………………………………………………………………..**

*This form should be used by teachers who wish to apply to progress to or within the Upper Pay Range.*

1. **HIGHLY COMPETENT IN ALL ELEMENTS OF THE TEACHERS STANDARDS.**

The Pay Panel will consider your assessment against the teachers standards relevant to your career stage as contained in your Appraisal Review Statement. Please attach a copy of your Appraisal Report.

1. **ACHIEVEMENTS AND CONTRIBUTION**

Please set out below a supporting statement of no more than two sides of A4 describing in your own words and giving examples and supporting evidence of

* your achievements over the last two years
* how you have developed professionally, and
* your substantial and sustained contribution to school life